CITY OF COLUMBUS FINANCIAL DISCLOSURE ADDENDUM DESCRIPTIONS FOR GIFTS VALUED OVER \$75.00

Section 2321.56 of the Columbus City Codes created additional financial disclosure requirements for municipal office holders and candidates for municipal offices who are required by Ohio law to file financial disclosure statements with the Ohio Ethics Commission. Under Section 2321.56, they also must file financial disclosure statements with the Columbus City Clerk. Each municipal office holder established an ethics policy that designated specific employees who are also required to file financial disclosure statements with the Columbus City Clerk, only. These office holders, candidates, and designated employees must complete the Ohio Ethics Commission's prescribed "Financial Disclosure Statement." For any sources of gifts (valued over \$75.00 for a single gift or for multiple gifts with a total value over \$75.00) listed in response to Question 2 of the Financial Disclosure Statement, Section 2321.56 also requires that the filer include "a brief description of each gift or aggregate of gifts from any one source." The brief description must be provided if the gift was received from one of the following persons:

- 1. Any person with whom the office holder, candidate, or designated employee, or office holder's, candidate's, or designated employee's immediate family*, does business;
- Any person who is a creditor of over one thousand dollars (\$1,000) of, or a debtor of over one thousand dollars (\$1,000) to, the office holder, candidate, or designated employee;
- 3. Any person with whom the office holder, candidate, or designated employee has an investment, other than a primary residence or real property held primarily for personal recreation, of over one thousand dollars (\$1,000);
- 4. Any person that has another fiduciary relationship, such as co-owner or proprietorship of a corporation, trust, business trust, partnership, or association, with an office holder, candidate, or designated employee.

*"Immediate family" means a spouse residing in the person's household and any dependent child. Ohio Revised Code Section 102.01(D).

INSTRUCTIONS: Please type or print clearly. Complete this form **only** if you listed any Sources of Gifts in response to Question 2 of the Financial Disclosure Statement.

Last Name:	First Name:	MI:
Mailing Address:		
E-mail Address:	Phone:	
Municipal Office or Employee Job Title:		

For any Sources of Gifts listed in response to Question 2 of the Financial Disclosure Statement, you must provide a brief description of the gift(s) if received from one of the four categories of persons <u>listed above</u>. You may attach additional pages. If the gift(s) received was not from a person in one of the four categories, then write "Not Applicable" instead of a description.

Source of Gift	Brief Description of Gift or Not Applicable	
Α		
B		
5		
С		
D		
5		
E		
F		
'		

By signing this statement I swear or affirm that this statement and any additional attachments have been prepared or carefully reviewed by me and constitute my complete, truthful, and correct disclosure of all required information.