# 2024 CancerBridge Financial Wellness Calendar

## Top 5 Retirement Planning Tips

#### Thursday, April 25<sup>th</sup>, 2024 at 11am (EST)

This session will review some helpful strategies for those looking to prepare retirement plans, including information on IRAs, 401(k) plans, and Roth conversions.

**Register Now!** 

### Financial Wellness TBD Thursday, June 13th, 2024 at 11am (EST)

Register Now!

## Retirement Benefits and Estate Planning

## Thursday, September 12<sup>th</sup>, 2024 at 11am (EST)

This session will cover some of the most important rules associated with leaving your unused retirement benefits to your heirs.

**Register Now!** 

## Year-End Tax Planning Tips

#### Thursday, November 14<sup>th</sup>, 2024 at 11am (EST)

This session will cover some tax moves that can be made before year-end and provide a preview of what the tax landscape will look like in the coming year.

Register Now!

For cancer-related questions: (855) 366-7700 For questions about these events: hello@mycancerbridge.com











Employee Assistance: (855) 366-7700 | Employer Inquiries: (614) 293-8301

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